
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt

If you have sold or transferred

Silver Grant International Holdings Group Limited

the sale was effected for transmission to the purchaser and transferee.



SILVER GRANT INTERNATIONAL HOLDINGS GROUP LIMITED

銀建國際控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 171)

**PROPOSALS FOR RE-ELECTION OF DIRECTORS,
GENERAL MANDATES TO BUY BACK SHARES
AND TO ISSUE SHARES,
AND NOTICE OF ANNUAL GENERAL MEETING**

**Annual General Meeting
Company**

<https://spot-meeting.tricor.hk>) by using the username and password provided on the notification letter

CONTENTS

Page

Definitions

Letter from the Board

Appendix I — Details of Directors proposed for re-election

Appendix II — Explanatory statement on the Buy-back Mandate

Notice of Annual General Meeting

DEFINITIONS

In this circular, the following expressions have the following meanings unless the context otherwise requires:

DEFINITIONS

LETTER FROM THE BOARD



SILVER GRANT INTERNATIONAL HOLDINGS GROUP LIMITED

銀建國際控股集團有限公司

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Executive Directors:

Registered Office:

(Chairman and Co-Chief Executive Officer)

(Co-Chief Executive Officer)

Non-Executive Director:

Independent Non-Executive Directors:

To the Shareholders

**PROPOSALS FOR RE-ELECTION OF DIRECTORS
AND
GENERAL MANDATES TO BUY BACK SHARES
AND TO ISSUE SHARES**

INTRODUCTION

LETTER FROM THE BOARD

RE-ELECTION OF DIRECTORS

INDEPENDENT NON-EXECUTIVE DIRECTORS

Mr. Zhang

Mr. Hung

Mr. Liang

LETTER FROM THE BOARD

GENERAL MANDATE TO BUY BACK SHARES

GENERAL MANDATE TO ISSUE SHARES

ANNUAL GENERAL MEETING

LETTER FROM THE BOARD

registrar and transfer office, Tricor Secretaries Limited, at 17/F, Far East Finance Centre, 16 Harcourt

<https://spot-meeting.tricor.hk>

VOTING BY WAY OF POLL

RECOMMENDATION

Silver Grant International Holdings Group Limited
Chu Hing Tsung
Chairman, Co-Chief Executive Officer and Executive Director

APPENDIX I

The biographical details of the Directors proposed to be re-elected at the Annual General Meeting are set out as follows:

Mr. Chen Yongcun Mr. Chen YC

Chen YC has been appointed as a co-chief executive officer of the Company (“**Co-Chief Executive Officer**”

over 20 years of experience in finance and investment.

Company and vacation of office in accordance with the provisions of the Articles of Association and

granted by the Board from time to time as it may think fit, which was determined by reference to his

other major appointments and professional qualifications; (ii) any other positions with the Company

APPENDIX I

**Mr. Chu Hing Tsung (alias Zhu Qing Yi) Mr. Chu
Chairman**

Chief Executive Officer

representatives of the Company under Rule 3.05 of the Listing Rules with effect from 1 August 2021.
with effect from 13 May 2022. He is also the chairman of the Nomination Committee. Mr. Chu is the

office in accordance with the provisions of the Articles of Association and applicable rules and laws.

share options to be granted by the Board from time to time as it may think fit, which was determined

APPENDIX I

Mr. Chen Zhiwei Mr. Chen ZW

Director with effect from 29 January 2019. Mr. Chen ZW is the chairman and an executive director

Cinda HK

Mr. Chen ZW has over 15 years of investment and research experience in the finance industry. From

be granted by the Board from time to time as it may think fit, which were determined by reference to

APPENDIX I

Mr. Hung Muk Ming Mr. Hung

Committee and a member of the Nomination Committee. Mr. Hung is a Certified Public Accountant also a fellow member of the Association of Chartered Certified Accountants and an associate of each non-executive director of Century Sage Scientific Holdings Limited, a company the shares of which

qualified to become members of the Board and select or make recommendations to the Board on the

bring further contribution to the Board and its diversity. The Board is satisfied that Mr. Hung has the

with Rule 3.21 and Rule 3.10(2) of the Listing Rules, the Board is satisfied that Mr. Hung meets such considered that he is able to devote sufficient time and attention to the Company's affairs. The Board

APPENDIX I

objective advice and insight on the Company's affairs. He would be able to allocate sufficient time to Hung's annual written confirmation of independence and considers that he is independent as he has satisfied all the independence criteria as set out in Rule 3.13 of the Listing Rules.

meeting of the Company and vacation of office in accordance with the provisions of the Articles of

major appointments and professional qualifications; (ii) any directorships in other listed companies

APPENDIX II EXPLANATORY STATEMENT ON THE BUY-BACK MANDATE

The following is the explanatory statement as required by the Listing Rules, to provide requisite information to you for your consideration of the Buy-back Mandate.

The circular also constitutes the memorandum as required under Section 239(2) of the Companies Ordinance.

1. LISTING RULES

(a) Shareholders' Approval

ordinary resolution, either by way of a specific approval in relation to specific transactions or

(b) Source of Funds

(c) Maximum Number of Shares to be Bought Back

2. SHARES IN ISSUE

APPENDIX II EXPLANATORY STATEMENT ON THE BUY-BACK MANDATE

3. REASONS FOR BUY-BACK

will only be made when the Directors believe that such a buy-back will benefit the Company and its

4. FUNDING OF BUY-BACKS

APPENDIX II EXPLANATORY STATEMENT ON THE BUY-BACK MANDATE

5. SHARE PRICES

	Shares	
	Highest Price	Lowest Price
	<i>HK\$</i>	<i>HK\$</i>

Year 2022

Year 2023

6. UNDERTAKING

7. THE TAKEOVERS CODE

of the Company and become obliged to make a mandatory offer in accordance with Rules 26 and 32

Splendid Reach

(Note)

Co-Chief Executive Officer and an executive Director)

failing to comply with the public float requirements under Rule 8.08 of the Listing Rules.

Note:

8. SHARE BUY-BACK MADE BY THE COMPANY



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NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN

Company

Meeting

Director

Directors

Board

ORDINARY RESOLUTIONS

THAT

Stock Exchange

SFC

Relevant Period

THAT

Relevant Period

Rights Issue

THAT

Silver Grant International Holdings Group Limited
Ng Hoi Leung, Leo
Company Secretary

Notes:

<https://spot-meeting.tricor.hk>

Rules

Listing

